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February 10, 2014

By E-mail and ECF

Honorable Richard J. Sullivan United States District Judge Southern District of New York 500 Pearl Street New York, New York 10007

Re: Securities and Exchange Commission v. Amerindo Investment Advisors

Inc. et al.; Case No. 05-cv-05231-RJS

Dear Judge Sullivan:

I write with regard to two matters.

- 1. In connection with the Mayers' request for an emergency interim payment of \$50,000 (the "Emergency Payment") [12-cv-5240-rjs, Doc. No. 100] the Receiver has no objection provided that any such payment is deemed an advance on any interim payment that this Court may subsequently authorize. In the Receiver's recently filed motion to fix investor claims, the Receiver proposed an interim distribution of nearly \$5M on account of the Mayer claim.
- 2. This letter serves to confirm that the hearing concerning the Receiver's motion fixing the investor claims and authorizing an interim distribution has been scheduled for March 14, 2014 at 3:30 p.m. A Notice of Hearing has been filed by the Receiver and served on all investor claimants and other parties in interest.

Respectfully submitted, Gazes LLC

By: /s/ Ian J. Gazes
Ian J. Gazes, Receiver

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Attachment (1)